OPT*ins* 5.6 Release Notes

OPT*ins* 5.6 was released to production on Thursday, July 23, 2020. The release contains enhancements to the Filings tab, filing wizard, reports, and minor bug fixes.

Bug fixes in OPT*ins* 5.6

State users will notice that the bug allowing them to see the NAIC Transaction Fee has been resolved. A bug discovered within filing submission payment mapping has been fixed, and an issue in Internet Explorer causing the Filing Wizard view to shift has been corrected.

Enhancements in OPT*ins* 5.6

Filings Tab:
Filers will notice that the 'Create Filing' button has been moved to enhance visibility. The Search area has received a face lift including updating the label of OPT*ins* Status to OPT*ins* Filing Status for clarity. Users will also be able to set the number of search results per page to 25, 50, or 100.

Filing Wizard:
Filers will see that the State and Type of Filing on step 1 of the filing wizard have been separated for distinction. OPT*ins* filings in Pending ACH Credit status can no longer be edited, only deleted.

Profile:
All users will access the Help and Logoff links via the new Profile icon in the upper right corner of OPT*ins*. If a user has access to multiple accounts, they will have the ability to switch accounts via the new dropdown beside the Profile icon.

Reports:
A column of 'Additional Payments' has been added to the state and industry EFT Reports and the state Quick Export to show a running total of all additional payments made on a filing.